

July 9, 2026

To,
The Corporate Relationship Department
BSE Limited
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Ref.: Reconciliation of Share Capital Audit Report Pursuant to SEBI Directives for the quarter ended 30/06/2026

Pursuant to Circular D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 issued by the Securities and Exchange Board of India, we hereby furnish a copy of the Reconciliation of Share Capital Audit Certificate for the quarter ended June 30, 2026 dated July 07, 2026 issued by M/s. S K Dwivedi & Associates, Company Secretaries.

You are requested to kindly acknowledge receipt of the same.

Thanking You,

Yours faithfully

For Meghna Infracon Infrastructure Limited

SUDHIR SUMAN
SUDHIR SUMAN SINGH
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Digitally signed by SUDHIR
SUMAN SINGH
Date: 2026.07.09 14:24:32
+05'30'

Sudhir Suman Singh
Company Secretary & Compliance Officer
Place: Mumbai

S. K. DWIVEDI & ASSOCIATES

Company Secretaries

Address: A/103, New Ankur CHS Ltd. 32 Bhardawadi Lane, Off J. P. Road Andheri (W), Mumbai - 400058

.Mob. No. +91-9699981283 | E-mail ID: shailendradwivedi219@gmail.com |

The Board of Directors

Meghna Infracon Infrastructure Limited

102/104, Shivam Chambers,

S. V. Road, Goregaon (W),

Mumbai – 400062.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Meghna Infracon Infrastructure Limited** (hereinafter referred to as ‘the Company’) and its Registrars and share Transfer Agents for issuing this certificate, in accordance with circular D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended 30th June, 2026:

1.	For quarter Ended	:	30 th June, 2026			
2.	ISIN	:	INE898Q01015			
3.	Face Value	:	Rs. 10/- per share			
4.	Name of the Company	:	Meghna Infracon Infrastructure Limited			
5.	Registered Office Address	:	102/104, Shivam Chambers, S. V. Road, Goregaon (W), Mumbai – 400062.			
6.	Correspondence Address	:	102/104, Shivam Chambers, S. V. Road, Goregaon (W), Mumbai – 400062.			
7.	Telephone & Fax No.	:	Ph. No. (022) 42660803 Fax: (022) 26760202			
8.	e-mail Address	:	info@meghnarealty.com			
9.	Name of the Stock Exchanges where Company's Securities Listed	:	BSE Limited			
			Number of Shares		% of Total Issued Capital	
10.	Issued Capital	:	21723750		100.00%	
11.	Listed Capital (Exchanges wise)	:	21723750		100.00%	
12.	Held in Demat form in CDSL	:	8066368		37.13%	
13.	Held in Demat form in NSDL	:	13657382		62.87%	
14.	Physical	:	NIL		NIL	
15.	Total No. of Shares (12+13+14)	:	21723750		100.00%	
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	Not Applicable			
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:					
Particulars*	No. of Shares issued	Applied/Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for Stock Exchanges
NA						

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)				
18.	Register of Member is updated (Yes/No) If not, updated upto which date	YES		
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	NOT-APPLICABLE		
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?	NOT-APPLICABLE		
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.			
Total No. of Demat requests		No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days		NIL	-	N.A.
Pending for more than 21 days		NIL	-	N.A.
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Sudhir Suman Singh Ph. No. (022) 42660803, Fax: (022) 26760202		
23.	Name, Address, Telephone Fax No. & Regn. No. of the Auditor	Shailendra Kumar Dwivedi S K Dwivedi & Associates Company Secretaries A/103, New Ankur CHS Ltd., 32 Bhardawadi Lane, Off J. P. Road, Andheri (W), Mumbai – 400058. Ph. No. +91 9699981283 ACS 73645, CP No. 27296		
24.	Appointment of common agency for share registry work	Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centro, Mahakali Caves Road, Andheri (East) Mumbai-400 093. Ph: 022-62638200, Fax: 022-62638299		
25.	Any other detail that the Auditor may like to provide	NIL		

Place: Mumbai

Date: July 7, 2026

UDIN: A073645H000763653

**For S K Dwivedi & Associates
Company Secretaries**

Shailendra
Kumar
Dwivedi

Digitally signed by
Shailendra Kumar
Dwivedi
Date: 2026.07.07
12:30:13 +05'30'

**Shailendra Kumar Dwivedi
Proprietor
ACS-73645
C.P. No. 27296
Peer Review No: 5801/2024**